

RRR

Roti Rice Rate

August 2023

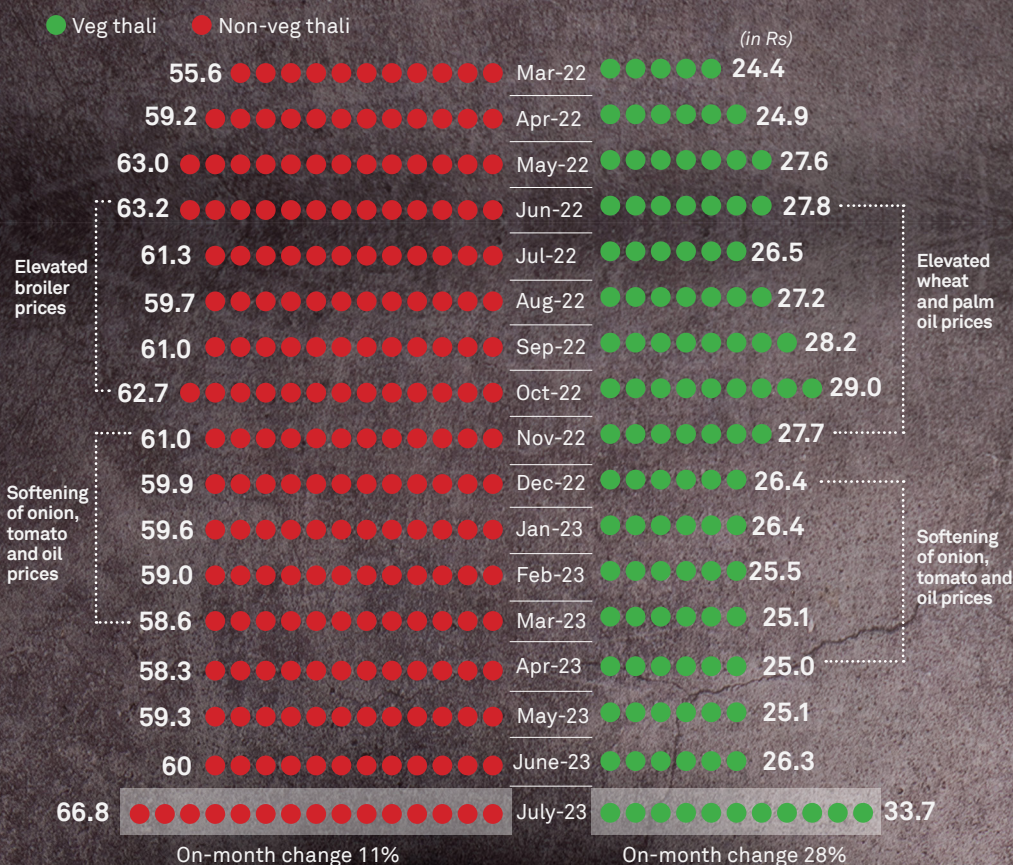
CRISIL's monthly indicator of food plate cost

The average cost of preparing a thali at home is calculated based on input prices prevailing in north, south, east, and west India. Monthly change reflects the impact on the common man's expenditure. The data also reveals the ingredients (cereals, pulses, broilers, vegetables, spices, edible oil, cooking gas) driving changes in the cost of a thali.

Tomato heat sets the thali boiling

- The cost of a thali rose sequentially for the third month in a row in July, and also inched up on-year for the first time this fiscal, mainly due to soaring tomato prices
- The cost of vegetarian and non-vegetarian thalis rose 28% and 11% on-month, respectively, in July
 - Of the 28% rise in the cost of a vegetarian thali, 22% can be attributed solely to the price of tomato, which rose 233% on-month to Rs 110/kg in July from Rs 33/kg in June
 - The prices of onion and potato increased 16% and 9% on-month, respectively, contributing further to the increase in cost
 - Chili and cumin also became more expensive, their prices rising 69% and 16% on-month, respectively, in July. However, given the lower quantities of these ingredients used in a thali, their cost contribution remains lower than some of the vegetable crops
 - The cost of a non-vegetarian thali rose at a slower pace as the price of broilers, comprising more than 50% of the cost, likely declined 3-5% on-month in July
 - A 2% on-month decline in the price of vegetable oil provided some respite from the increase in cost of both thalis

Cost of vegetarian and non-vegetarian thalis up 28% and 11% on-month, respectively, in July



Note: The above numbers indicate the cost of preparing a thali at home. It is not the retail price of a thali, which includes overhead costs, staff expenses, and profit margins as well. A veg thali comprises roti, vegetables (onion, tomato, and potato), rice, dal, curd, and salad. For a non-vegetarian thali, chicken has been considered instead of dal. Broiler prices for July 2023 are estimated (E).



Analytical contacts

Pushan Sharma

Director
Research
CRISIL Market Intelligence
and Analytics
pushan.sharma@crisil.com

Priyanka Uday

Manager
Research
CRISIL Market Intelligence
and Analytics
priyanka.uday@crisil.com

Drishti Parmar

Analyst
Research
CRISIL Market Intelligence
and Analytics
drishti.parmar@crisil.com

Media contacts

Aveek Datta

Media Relations
CRISIL Limited
M: +91 99204 93912
D: +91 22 3342 5916
B: +91 22 3342 3000
aveek.datta@crisil.com

Riddhi Savla

Media Relations
CRISIL Limited
M: +91 98199 57423
D: +91 22 3342 5916
B: +91 22 3342 3000
riddhi.savla1@crisil.com

About CRISIL Market Intelligence & Analytics

CRISIL Market Intelligence & Analytics, a division of CRISIL, provides independent research, consulting, risk solutions, and data & analytics. Our informed insights and opinions on the economy, industry, capital markets and companies drive impactful decisions for clients across diverse sectors and geographies.

Our strong benchmarking capabilities, granular grasp of sectors, proprietary analytical frameworks and risk management solutions backed by deep understanding of technology integration, make us the partner of choice for public & private organisations, multi-lateral agencies, investors and governments for over three decades.

About CRISIL Limited

CRISIL is a leading, agile and innovative global analytics company driven by its mission of making markets function better.

It is India's foremost provider of ratings, data, research, analytics and solutions with a strong track record of growth, culture of innovation, and global footprint.

It has delivered independent opinions, actionable insights, and efficient solutions to over 100,000 customers through businesses that operate from India, the US, the UK, Argentina, Poland, China, Hong Kong, UAE and Singapore.

It is majority owned by S&P Global Inc, a leading provider of transparent and independent ratings, benchmarks, analytics and data to the capital and commodity markets worldwide.

For more information, visit www.crisil.com

Connect with us: [LINKEDIN](#) | [TWITTER](#) | [YOUTUBE](#) | [FACEBOOK](#) | [INSTAGRAM](#)

CRISIL Privacy Notice

CRISIL respects your privacy. We may use your personal information, such as your name, location, contact number and email id to fulfil your request, service your account and to provide you with additional information from CRISIL. For further information on CRISIL's privacy policy please visit www.crisil.com/privacy.