

Case study

Helped an investment bank bolster its sustainability credentials by developing an ESG rating framework and creating tear sheets for 900 stocks

Background



- An Asian investment bank sought to integrate sustainability into its research franchise
- The bank wanted to develop a proprietary ESG rating framework and create ESG tear sheets for 900 companies under its coverage

Crisil Integral IQ solution



- Our team created Excel-based templates for the ESG scorecard and tear sheet
- For the scorecard, we designed a scoring methodology for each identified Sustainability Accounting Standards Board (SASB) material metric, based on three aspects:
 - Company-level disclosure
 - Metric performance
 - Missing data view – gathering data for undisclosed metrics from sources such as regulatory bodies, industry consortiums, NGO campaigns and news monitoring
- The final score was determined by assessing all the three aspects
- The tear-sheet template consisted of a company brief, an ESG assessment summary and a sheet each for E, S and G metrics based on the SASB materiality framework
 - The tear sheet captured two years of sustainability data, as well as qualitative commentaries from company filings and secondary sources such as government portals, industry data sources, news articles and other public disclosures

Client impact



- Our ESG tear sheets fill gaps created by inconsistent disclosures in company filings, providing a comprehensive view
- The scoring methodology was flexible, allowing analysts to incorporate their views across metrics
- With our support, the client was able to extend ESG analysis to 900 stocks within 12 months

About Crisil Integral IQ (formerly Global Research & Risk Solutions)

Crisil Integral IQ delivers solutions and actionable intelligence to top financial institutions, driving strategic transformation, risk optimization, and operational excellence. Our offerings across research, risk, lending, analytics and operations have empowered clients to navigate complex markets, mitigate risks and unlock new opportunities. Our domain expertise, innovative solutions, future-ready technologies such as AI and data science give clients the confidence to accelerate growth and achieve sustainable competitive advantage. Our globally diverse workforce operates in the Americas, Asia-Pacific, Europe, Australia and the Middle East.

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About Crisil

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Our globally diverse workforce operates in the Americas, Asia-Pacific, Europe, Australia and the Middle East, setting the standards by which industries are measured.

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